

UNITED STATES BANKRUPTCY COURT

For the DISTRICT OF Maryland

(Greenbelt Division)

In re: KH Funding Company

§  
§  
§  
§

Case No. 10-37371

Debtor(s)

☐ Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2021

Petition Date: 12/03/2010

Plan Confirmed Date: 04/17/2012

Plan Effective Date: 05/01/2012

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ James Van Horn

Signature of Responsible Party

10/21/2021

Date

James Van Horn

Printed Name of Responsible Party

1717 Pennsylvania Avenue N.W., Suite 500,  
Washington, DC 20006

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name KH Funding Company

Case No. 10-37371

**Part 1: Summary of Post-confirmation Transfers**

|  | Current Quarter | Total Since Effective Date |
|--|-----------------|----------------------------|
| a. Total cash disbursements            | \$4,823         | \$6,066,421                |
| b. Non-cash securities transferred     | \$0             | \$0                        |
| c. Other non-cash property transferred | \$0             | \$0                        |
| d. Total transferred (a+b+c)           | \$4,823         | \$6,066,421                |

**Part 2: Preconfirmation Professional Fees and Expenses**

|    |   |                               |                             |                        |                         |                    |           |
|----|---|-------------------------------|-----------------------------|------------------------|-------------------------|--------------------|-----------|
| a. |   |                               | Approved<br>Current Quarter | Approved<br>Cumulative | Paid Current<br>Quarter | Paid<br>Cumulative |           |
|    | Professional fees & expenses (bankruptcy)<br>incurred by or on behalf of the debtor |                               | \$0                         | \$1,137,898            | \$0                     | \$1,137,898        |           |
|    | Itemized Breakdown by Firm  |                               |                             |                        |                         |                    |           |
|    |   | Firm Name                     | Role                        |                        |                         |                    |           |
|    | i   | Stegman & Company             | Financial Professional      | \$0                    | \$11,750                | \$0                | \$11,750  |
|    | ii  | Gordon Feinblatt LLC          | Lead Counsel                | \$0                    | \$353,800               | \$0                | \$353,800 |
|    | iii   | McGuireWoods LLP              | Local Counsel               | \$0                    | \$26,336                | \$0                | \$26,336  |
|    | iv  | BDO Consulting                | Financial Professional      | \$0                    | \$415,722               | \$0                | \$415,722 |
|    | v   | Pachulski Stang Ziehl & Jones | Lead Counsel                | \$0                    | \$330,289               | \$0                | \$330,289 |

|    |  |           |                             |                        |                         |                    |  |
|----|--|-----------|-----------------------------|------------------------|-------------------------|--------------------|--|
| b. |  |           | Approved<br>Current Quarter | Approved<br>Cumulative | Paid Current<br>Quarter | Paid<br>Cumulative |  |
|    | Professional fees & expenses (nonbankruptcy)<br>incurred by or on behalf of the debtor |           |                             |                        |                         |                    |  |
|    | Itemized Breakdown by Firm   |           |                             |                        |                         |                    |  |
|    |  | Firm Name | Role                        |                        |                         |                    |  |
|    | i  |           |                             |                        |                         |                    |  |
|    | ii   |           |                             |                        |                         |                    |  |
|    | All professional fees and expenses (debtor & committees)                               |           | \$0                         | \$1,137,898            | \$0                     | \$1,137,898        |  |

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

|                             | Total Anticipated Payments Under Plan | Paid Current Quarter | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|-----------------------------|---------------------------------------|----------------------|-----------------|----------------|--------------------------|
| a. Administrative claims    | \$1,326,900                           | \$4,823              | \$5,741,922     | \$5,741,922    | 100%                     |
| b. Secured claims           | \$0                                   | \$0                  | \$267,823       | \$267,823      | 100%                     |
| c. Priority claims          | \$57,000                              | \$0                  | \$56,676        | \$56,676       | 100%                     |
| d. General unsecured claims | \$5,800,000                           | \$0                  | \$0             | \$39,123,051   | 0%                       |
| e. Equity interests         | \$0                                   | \$0                  | \$0             |                |                          |

**Part 4: Questionnaire**a. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 12/31/2021

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name KH Funding Company

Case No. 10-37371

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Alfred T. Giuliano

\_\_\_\_\_  
Signature of Responsible Party

Plan Administrator

\_\_\_\_\_  
Title

Alfred T. Giuliano

\_\_\_\_\_  
Printed Name of Responsible Party

10/21/2021

\_\_\_\_\_  
Date